# Programmatic Agreement between the City of Charlotte Department of Housing and Neighborhood Services and the North Carolina State Historic Preservation Officer for U.S. Department of Housing and Urban Development-funded Grant Programs

### **SUMMARY**

A Programmatic Agreement (PA) is a Section 106 "program alternative" through which an agency can tailor the Section 106 review process for a group of undertakings or an entire program that may affect historic properties. The purpose of a PA is to improve the efficiency of Section 106 review while fostering the protection of historic properties. Cities throughout North Carolina (and the nation) use PAs to address the review of US Department of Housing and Urban Development (HUD)-assisted projects within their jurisdictions.

In Charlotte, HUD has delegated environmental compliance responsibility, including Section 106, to its grantee, the City of Charlotte Department of Housing and Neighborhood Services (known as the Responsible Entity). The City and the State Historic Preservation Office have developed a PA that is based on best practices from cities like Winston-Salem, Fayetteville, and Wilmington, but tailored to meet the specific needs of Charlotte.

The general provisions of the PA are:

- The City will undertake a program of architectural survey to identify historic properties in neighborhoods where a large amount of HUD-assisted work is taking place.
- Exempt Activities are listed which do not require any review (examples include in-kind replacement of materials, painting, interior improvements, etc).
- Rehabilitation projects must meet Secretary of the Interior's Standards.
- Expedited Timeframes
- Delegation of review authority to qualified consultant to make determinations on behalf of SHPO.
- Full SHPO review and consultation in cases of adverse effects.
- Training program for City staff.
- Annual reporting to stakeholders.

Any HUD-assisted project involving a local landmark or falling within a local historic district will first go through the appropriate HLC or HDC review process and require a Certificate of Appropriateness. The Charlotte-Mecklenburg Landmarks Commission and Charlotte Historic Districts Commission are invited to be concurring parties to the PA.

Questions? Contact Debbie Bevin, Senior Architectural Historian, Richard Grubb & Associates, Inc. (the City's Historic Preservation Consultant), at <a href="mailto:dbevin@rgaincorporated.com">dbevin@rgaincorporated.com</a> or 919-218-6149.

Between

The City of Charlotte Department of Housing and Neighborhood Services
And

The North Carolina State Historic Preservation Officer

**United States Department of Housing and Urban Development-funded Grant Programs** 

### FY 2025-2026 through FY 2031-2032 Charlotte, Mecklenburg County, North Carolina

WHEREAS, the City of Charlotte, North Carolina, Department of Housing and Neighborhood Services (City) proposes to administer projects and act as the Responsible Entity for United States Department of Housing and Urban Development (DHUD)-funded acquisition, rehabilitation, demolition, new construction, and infrastructure improvements throughout the City's jurisdiction for the 2025-2026 through the 2031-2032 fiscal years (Appendix A); and

WHEREAS, the City has been designated a Certified Local Government pursuant to the National Historic Preservation Act of 1980 (NHPA (54 U.S.C.300101 et seq)) and the corresponding regulations (24 CFR Part 58); and

WHEREAS, the City has determined that the implementation of the individual undertakings of these programs may have an effect upon properties and districts that are listed in or may be eligible for listing in the National Register of Historic Places (National Register) as defined in 36 CFR Part 800, the regulations of the Advisory Council on Historic Preservation (Council) for implementing Section 106 of the National Historic Preservation Act, as amended (54 U.S.C.§ 306108); and

WHEREAS, the City and North Carolina State Historic Preservation Officer (SHPO), pursuant to 36 CFR 800.14 of the regulations implementing Section 106 of the National Historic Preservation Act (54 U.S.C.§ 306108), have consulted in the development of this Programmatic Agreement (Agreement) and are therefore Signatories; and

WHEREAS, the City, pursuant to 36 CFR 800.6, notified the Advisory Council on Historic Preservation (Council) on July 25, 2024, via its Electronic Section 106 Documentation Submittal System regarding its intent to prepare a Programmatic Agreement and invited the Council to participate in consultation; and Council has declined to participate; and

WHEREAS, the City invited the Catawba Indian Nation on July 16, 2024, to participate in consultation and to be a party to this Agreement. A response letter was received on August 22, 2024; the Catawba Indian Nation has declined to participate; and

WHEREAS, the City invited the Cherokee Nation on July 16, 2024, to participate in consultation and to be a party to this Agreement. A response letter was received via email on August 27, 2024; the Cherokee Nation requested to consult on projects that include ground disturbance; and

WHEREAS, the City invited the Eastern Band of Cherokee Indians on July 16, 2024, to

participate in consultation and to be a party to this Agreement. No response has been received to date; and

WHEREAS, the City invited Charlotte Historic Districts Commission (HDC) July 24, 2024, to participate in consultation and to be a concurring party to this Agreement. A response letter was received on August 1, 2024, and the HDC agreed to participate as a concurring party; and

WHEREAS, the City invited Charlotte-Mecklenburg Historic Landmarks Commission (HLC) on July 24, 2024, to participate in consultation and to be a concurring party to this Agreement. A verbal response was received on August 22, 2024, and the HLC agreed to participate as a concurring party; and

WHEREAS, the City posted for public notification a written statement of intent to enter into this Programmatic Agreement on July 29, 2024. Public comment period ended on August 30, 2024. No comments were received.

**NOW, THEREFORE,** for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged and agreed upon by the parties, and in further consideration of the covenants and representations contained herein the City and SHPO agree that administration and implementation of DHUD-funded grant programs by the City for fiscal years 2025-2026 through 2031-2032, in accordance with the following stipulations, will provide measures adequate to avoid or satisfactorily mitigate any adverse effect to historic properties.

### **STIPULATIONS**

The City will ensure that the following measures are implemented:

### I. Qualifications of Historic Preservation Consultant

- A. The City shall ensure that it contracts with a historic preservation consultant (Consultant) who, at a minimum, meets the *Secretary of Interior's (SOI) Professional Qualification Standards* (48 FR 44716-44742 (Sept. 29, 1983)) for Architectural History and Archaeology.
- B. The current Consultant is Richard Grubb & Associates, Inc. Should the current Consultant, or any subsequent Consultant, leave that role, the City will notify the SHPO in writing that the role is vacant. Until a qualified consultant is contracted to fill the Consultant role, all DHUD-funded grant program activities shall be individually reviewed by the SHPO unless otherwise determined by SHPO.
- C. The Consultant will conduct the Section 106 review process as outlined in Sections II through V.

### II. Identification of Historic Properties

A. The City shall implement a program of architectural surveys to identify historic properties in areas within the City's jurisdiction that have not been comprehensively surveyed and evaluated for National Register eligibility or that were comprehensively surveyed prior to 2020. The surveys will be conducted according to the schedule attached to this Agreement as Appendix B.

- B. To determine if a property is historic, the City's Consultant will:
  - 1. Develop and maintain an up-to-date set of maps that show all National Register and State Study-listed, determined eligible properties as well as all the areas within the City's jurisdiction that have been comprehensively surveyed and evaluated in terms of National Register eligibility.
  - 2. Consult the maps, stipulated above, and the SHPO's most recent roster of properties that are listed in or have been determined eligible for listing in the National Register or are on the North Carolina State Study List for potential nomination to the National Register. Use of SHPO provided, online digital resources, such as HPOWEB, is acceptable. A property is considered historic if it is on the roster or shown on the maps as National Register (NR) or State Study-listed (SL) or determined eligible.
  - 3. If the property is not on the roster or Study List and is over forty-five (45) years old and appears potentially eligible for listing, or if a property is less than forty-five (45) years old but appears to meet the exception criteria for listing in the National Register, the Consultant will submit a map, photographs, and brief history of the property (if known) to the SHPO for a Determination of Eligibility (DOE), unless the property is shown on the maps as previously surveyed within ten (10) years of review date and evaluated as "not eligible" or "ineligible". If the documentation submitted is not sufficient to allow the SHPO to concur with the Consultant's recommendation, SHPO may request additional information or a formal evaluation. If the SHPO's opinion is not rendered within fifteen (15) working days, it will be assumed that the SHPO is in agreement with the findings of the Consultant and the property will be addressed under the terms of this Agreement.
  - 4. If the City does not concur with the SHPO's eligibility finding, the property will be submitted to the Keeper of the National Register for a formal DOE in accordance with the Council's regulations at 36 CFR 800.4(c)(2).

### III. Exempt Activities

The following DHUD-funded grant program undertakings, involving historic properties, have limited potential to affect historic properties and are exempt activities under the terms of this Agreement when approved by the City's Consultant.

- A. Projects in public areas; including, but not limited to:
  - 1. In-kind maintenance or replacement of existing sidewalks, curbing, handicapped curb cuts, streetlights, signs, traffic lights, transportation shelters, street furniture, or utility lines.
  - 2. New installation of curbing and handicapped curb cuts, streetlights, signs, traffic lights, transportation shelters, and street furniture,
  - 3. Resurfacing or re-stripping of roadways and parking areas.

4. Maintenance, replacement or improvement of existing waterline, sewer line, or storm-water infrastructure where there is no new ground disturbance.

### B. Rehabilitation

### 1. Exterior

- a. Caulking, weather-stripping, reglazing.
- b. Installation or replacement of gutters and downspouts.
- c. Storm windows provided they conform to the shape and size of the historic windows and the meeting rail coincides with that of the existing sash. Color shall match trim; unfinished aluminum is not acceptable.
- d. Installation or replacement of storm doors or screen doors over existing doors.
- e. In-kind replacement meaning that the new features/items will duplicate the material, dimension, and detailing of the original as it appeared at the time of eligibility determination or nomination of the following:
  - 1) Porches, including railings, posts/columns, brackets, cornices, steps, and flooring;
  - 2) Existing stairs or retaining walls;
  - 3) Roofing materials;
  - 4) Siding materials;
  - 5) Exterior architectural details and features; and
  - 6) Windows, including the frame, panes, and sash.
- f. Rebuilding of existing wheelchair ramps and the installation of temporary handicap ramps.
- g. Painting except for previously unpainted masonry.

### 2. Interior

- a. Plumbing rehabilitation/replacement, including pipes and fixtures in either the bathroom or kitchen.
- b. Heating system rehabilitation/replacement/cleaning including furnaces, pipes, radiators, or other heating units.
- c. Electrical wiring, switches, and receptacles.
- d. Restroom/bathroom improvements for handicapped access provided work is contained within the existing restroom/bathroom, provided they do not include alterations to windows or exterior access doors.
- e. Interior surface (floors, walls, ceilings, woodwork) treatments provided the work is restricted to repainting, refinishing, repapering, or laying carpet, vinyl, or laminate flooring.
- f. Insulation, provided it is restricted to ceilings, attics, and crawl spaces.

g. Repair or installation (pouring) of concrete basement floor.

### C. Other

- 1. Acquisition of properties when there is written assurance by the City that the properties will be secured and protected from the elements pending their disposal or reuse pursuant to 36 CFR Part 800. Securing the properties should, at a minimum, take into consideration the recommendations of the National Park Service contained in *Preservation Brief #31, Mothballing Historic Buildings*, and include implementation of appropriate measures.
- 2. Financial assistance to homebuyers and homeowners, including down payment assistance and loan financing where such actions meet the exemption/exclusion criteria of 24 CFR 58.34 and 24 CFR 58.35.

### IV. Rehabilitation and New Construction

- A. Exterior alteration or addition projects, for which HDC or HLC issues a Certificate of Appropriateness, will have no adverse effect upon a historic property or district, and no further review is required.
- B. All other rehabilitation and new construction activities which may have an effect on historic properties or are located within a historic district and visible from a public right-of-way will be determined to have no adverse effect if the activities meet the *Secretary of the Interior's Standards for Rehabilitation (Standards)* (Appendix C).
  - 1. To determine if a project meets the *Standards*, the City's Housing and Neighborhood Services staff will submit the following documentation to the Consultant for review and comment:
    - a. Brief project description.
    - b. Location map and photographs of all exterior elevations of the property.
    - c. Work write-up keyed to site and floor plans.
  - 2. The Consultant will respond within fifteen (15) working days of receipt of adequate information. Using the Consultant's comments and recommendations, the City's Housing and Neighborhood Services staff will revise the plans to meet the *Standards*.
- C. If the *Standards* cannot be met, the Consultant will make a recommendation to the City, who will then consider this and submit the final determination to the SHPO for review. If the SHPO determines the undertaking will result in an adverse effect, the City will comply with Stipulation V.A below.

### V. Adverse Effects

A. If the *Standards* cannot be met and the proposed undertaking will result in an adverse effect upon a historic property, prior to taking any action, the City will notify and consult with the SHPO in accordance with 36 CFR 800.6.

### B. Demolition

- 1. Where demolition of a contributing property is needed to eliminate a significant public safety hazard, the regulations in 36 CFR 800.12 will be followed. Whether demolition is needed to eliminate a significant public safety hazard shall be pursuant to the City's most recent Code of Ordinances, Chapter 5, Buildings and Building Regulations and Chapter 11, Housing Code.
- 2. The City may proceed with the demolition of properties that are not included in the City's historical surveys or are listed as noncontributing to a historic district, provided there will be no adverse effect on other adjacent historic properties and/or districts.
- 3. Demolition of any properties that are locally designated landmarks or within locally designated historic districts will require Certificates of Appropriateness from the HLC or HDC.
- 4. Demolition of any properties that are individually listed in the National Register or which are classified as contributing buildings located within National Register-listed historic districts; determined eligible for listing; or are included on the State Study List, will be reviewed on a case-by-case basis with the SHPO. The City's Housing and Neighborhood Services program staff will submit the following documentation to the SHPO for review:
  - a. Location (including a map) and description of the property proposed for demolition.
  - b. Reasons for the demolition, including documentation of any building code violations, and an explanation of why rehabilitation is neither prudent nor feasible.
  - c. Photographic evidence and written description of the deteriorated condition of the building to be demolished.
  - d. Analysis of the effect of the demolition on the related historic district (if any).
- 5. The SHPO will review the documentation submitted and, within thirty (30) days of receipt of adequate documentation, concur or object in writing to the proposed demolition. The City shall take these comments into account, including potential avoidance or minimization measures. If the adverse effect cannot be avoided, the City will proceed in accordance with 36 CFR § 800.6.

### VI. Archaeology:

- A. Prior to any new ground-disturbing activities, including the installation of new sidewalks or utilities, the City or Consultant shall notify the North Carolina Office of State Archaeology (OSA) and any Tribe(s) known to have an interest in the area and request their opinion of the potential existence of any significant archaeological or cultural resources. The City will send the OSA and the Tribal Representative the following information to initiate the consultation process:
  - 1. A map locating the proposed activity.

- 2. Information regarding the nature, depth, and date of the disturbance.
- B. If the OSA determines that the potential for significant archaeological resources exists, the City will carry out an archaeological survey of the affected area in consultation with the OSA. If archaeological resources are found that meet the National Register criteria, they will be avoided or preserved in place whenever feasible. When it is not feasible, the OSA will be consulted and treatment plan consistent with the Council's "Section 106 Archaeology Guidance" and approved by the OSA will be developed and implemented.
- C. If the Tribe(s) determine that the potential for significant archaeological or cultural resources exists, the City will organize a meeting with SHPO, OSA, and the Tribe to discuss the Tribe's concerns.

### VII. <u>Emergency Situations</u>

- A. Pursuant to 36 CFR 800.12, the City may follow the Emergency Situations procedures outlined in this Agreement for undertakings that are eligible and likely to be funded through DHUD grant programs.
- B. Emergency repair work for which HDC or HLC issues a Certificate of Appropriateness will have no adverse effect upon a historic property or district, and no further review is required.
- C. Undertakings performed in response to an immediate threat to human health and safety or property will be considered "Emergency Work" if performed within fourteen (14) days of the damage causing incident.
  - 1. Emergency Work will be categorized as either temporary or permanent.
  - 2. Temporary Work Actions taken that will stabilize the element and ensure no further damage is incurred prior to the implementation of permanent repairs or rehabilitation.
  - 3. Permanent Work Repairs that are intended to last or remain unchanged indefinitely. Necessary when temporary repairs are not feasible due to stability concerns, accessibility, or have the potential to cause further damage.
- D. The City's Consultant will be notified of the intent to perform Emergency Work prior to the undertaking. The Consultant will review the scope of work and will provide guidance on the potential for impacts to historic properties and recommend an appropriate category of Emergency Work, within five (5) days of receipt.
- E. Should the threat to human health and safety necessitate an immediate response or repair, resulting in the lack of a reasonable period of time for the Consultant to review the scope of work prior to the undertaking, then the scope of work must be submitted to the Consultant no less than 48 hours after the start of the work.
- F. The Consultant will notify the City and the SHPO immediately if emergency work has the potential to adversely affect historic properties.
- G. To receive funding through the programs covered by this Agreement the Emergency Work must be officially submitted to the City and reviewed by the Consultant as outlined in

Stipulation II thru V no less than thirty (30) days from the start of work.

### VIII. Project Documentation and Recordkeeping

- A. To provide monitoring and oversight, the City will:
  - 1. Maintain, in individual project files, copies of all case documentation, including, before and after photographs, work write-ups, and the Consultant's comments for nonexempt undertakings.
  - 2. Maintain copies of Certificates of Appropriateness for which a determination of no adverse effect was made pursuant to Stipulation IV.A.
  - 3. Provide information to the SHPO on elements of DHUD-funded grant programs which will not be implemented within the project years covered by this Programmatic Agreement, but which may affect historic properties in future years.
  - 4. At the end of each fiscal year, provide a summary report to the SHPO, the HDC, and the HLC, summarizing actions taken to comply with the terms of this Agreement.
  - 5. Upon written request provide the SHPO and the Council with specific case documents.
- B. The Council and SHPO may monitor any activities carried out pursuant to this Programmatic Agreement, and the Council will review such activities if so requested. The City will cooperate with the Council and the SHPO in carrying out their monitoring and review responsibilities.

### IX. Training

- A. The City will develop an annual training plan, incorporating the SHPO training module, to ensure that all staff working under this Agreement receive annual training regarding Section 106 requirements for Federal Programs, this Agreement, and position specific responsibilities.
- B. Within sixty (60) days of the execution of this Agreement, the City will provide the SHPO with a preliminary draft of the training plan and a list of staff positions and contractors to receive training. The SHPO will have thirty (30) days to review and comment. If SHPO does not comment within thirty (30) days, the City will email the SHPO to request a status update. The submission must include the following:
  - 1. A list or organizational tree that outlines staff positions/departments who work with or perform work under the Agreement, should include a placeholder for any known internal or out-sourced contractor positions that are currently vacant.
  - 2. A description of timelines/frequencies for the listed positions, which should indicate no less than the annual training required by this Agreement and plan for staff turnover/on-boarding.
  - 3. A methodology for providing training to the listed positions, which may include

live or recorded, group (overall or by department) or individual, in-person or virtual, work at your own pace with a deadline or any combination of the above.

- C. Within ninety (90) days of the execution of this Agreement, the SHPO will provide the City with a presentation module for review and comment. The City will then have thirty (30) days to review and comment. If City does not comment within thirty (30) days, the SHPO will email the City to request a status update.
- D. Within five (5) months of the execution of this Agreement, the SHPO, and City will finalize the training presentation, plan, and personnel list.
- E. Within eight (8) months of the execution of this Agreement, the City/Consultant will conduct the first annual training presentation. SHPO will assist with the first training presentation.
- F. Thereafter, the City will hold training annually (every 12 months) and as needed for personnel changes.
  - 1. SHPO will receive an invitation to annual training events.
  - 2. Details for annual training events and as needed training will be included in the report previously outlined in Stipulation VIII.A.4.

### X. <u>Dispute Resolution</u>

Should the SHPO object within thirty (30) days to any proposed undertakings pursuant to this Agreement, the City shall consult with the SHPO to resolve the objection. If the City or SHPO determines that the objection cannot be resolved, the City shall request further comments of the Council pursuant to 36 CFR 800.7 (c). Any Council comment provided in response to such a request will be taken into account by the City; the City's responsibility to carry out all actions under this Agreement that are not the subject of the dispute will remain unchanged.

### XI. Agreement Modification and Termination

- A. This Agreement will continue in full force and effect until June 30, 2030 (Expiration Date). At any time in the six-month period prior to the Expiration Date, the City may request in writing that the Council and the SHPO review the City's program and consider an extension or modification to this Agreement. No extension or modification will be effective unless all parties to the Agreement have agreed to it in writing.
- B. This Agreement may be amended when such an amendment is agreed to in writing by all signatories. The amendment will be effective on the date a copy signed by all of the signatories is filed with the Council.
- C. Any party to this Agreement may terminate it by providing thirty (30) days' notice to the other parties, provided that the parties will consult during the period prior to termination to seek agreement on amendments or other actions that would avoid termination. In the event of termination, the City will comply with 36 CFR Parts

800.4 through 800.6 with regard to individual undertakings covered by this Agreement.

### XII. Implementation

Execution and implementation of this Agreement are evidence that the City has afforded the Council a reasonable opportunity to comment on DHUD-funded grant programs for fiscal years 2025-2026 through 2031-2032, and that the City has taken into account effects of the programs on historic properties.

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Between

# The City of Charlotte Department of Housing and Neighborhood Services

And

The North Carolina State Historic Preservation Officer

For

United States Department of Housing and Urban Development-funded Grant Programs

FY 2025-2026 through FY 2031-2032 Charlotte, Mecklenburg County, North Carolina

Agreed:

City of Charlotte, Signatory

Rebecca A. Hefner

Housing and Neighborhood Services Director

08/9/2

Date

Between

### The City of Charlotte Department of Housing and Neighborhood Services

And

The North Carolina State Historic Preservation Officer

For

**United States Department of Housing and Urban Development-funded Grant Programs** 

FY 2025-2026 through FY 2031-2032 Charlotte, Mecklenburg County, North Carolina

Agreed:	
North Carolina State Historic Preservation Offic	cer, Signatory
David Water	08/21/2025
Darin J. Waters PhD.	Date
State Historic Preservation Officer	

### Between

### The City of Charlotte Department of Housing and Neighborhood Services And

The North Carolina State Historic Preservation Officer

**United States Department of Housing and Urban Development-funded Grant Programs** 

FY 2025-2026 through FY 2031-2032 Charlotte, Mecklenburg County, North Carolina

Concur:	
Charlotte Historic Districts Commission, Concurring Party	
Christopher Allred	Date

Between

# The City of Charlotte Department of Housing and Neighborhood Services

And

The North Carolina State Historic Preservation Officer

**United States Department of Housing and Urban Development-funded Grant Programs** 

FY 2025-2026 through FY 2031-2032 Charlotte, Mecklenburg County, North Carolina

Concur:	
Charlotte-Mecklenburg Historic Landma	arks Commission, Concurring Party
Melanie Reddrick	Date

Between

The City of Charlotte Department of Housing and Neighborhood Services

And

The North Carolina State Historic Preservation Officer

For

**United States Department of Housing and Urban Development-funded Grant Programs** 

FY 2025-2026 through FY 2031-2032 Charlotte, Mecklenburg County, North Carolina

Appendix A

**DHUD-Funded Grant Programs** 

# DHUD-funded Grant Programs Administered by City of Charlotte Department of Housing and Neighborhood Services

- HUD Public Housing Project-based Vouchers (PBV)
- Healthy Homes and Lead Hazard Control (LHC-HH)
- HOME Program (HOME)
- HOME American Rescue Plan (HOME-ARP)
- Self-Help Homeownership Opportunity Program Habitat Projects (SHOP)
- CDBG Entitlement (CDBG) (included program name in HEROS)
- CDBG Cares Act (CDBG-CV)
- Community Program Funds (CPF) or Economic Development Initiatives (EDI)
- Emergency Solutions Grant (ESG)
- Emergency Solutions Grant-Cares Act (ESG-CV)
- Housing Opportunities for Persons with AIDS (HOPWA)
- State and Local Fiscal Recovery Funds (SLFRF) (US Department of Treasury-funded but subject to DHUD environmental review requirements)

Between

The City of Charlotte Department of Housing and Neighborhood Services

And

The North Carolina State Historic Preservation Officer

For

**United States Department of Housing and Urban Development-funded Grant Programs** 

FY 2025-2026 through FY 2031-2032 Charlotte, Mecklenburg County, North Carolina

Appendix B

Architectural Survey Schedule

### Architectural Survey Schedule City of Charlotte

### Phase One (2025-2026)

Reconnaissance survey of 18 previously surveyed residential neighborhoods within the Areas of Influence (Table 1). Any neighborhood formally evaluated for National Register eligibility between 2020 and 2025 will not be re-surveyed during this phase.

### Tasks:

- Windshield survey of 18 neighborhoods.
- Exterior photographs of representative buildings and streetscapes in each neighborhood.
- Preliminary assessment of National Register eligibility as a district, including whether or not each neighborhood appears to be eligible and whether further investigation is recommended.

### **Products:**

- Updated District/Neighborhood/Area entry in survey database.
- Printed contact sheets and maps for incorporation into existing survey files.
- Report submitted to SHPO and City with recommendations for intensive survey in Phase Two, including priorities and timelines.

### Phase Two (2026-2032)

Intensive survey of previously surveyed residential neighborhoods recommended for further investigation in Phase One.

#### Tasks:

- Additional exterior photographs of representative buildings and streetscapes.
- Historical background essay.
- Architectural context.
- Comparative analysis with similar neighborhoods.
- Formal evaluation of NRHP eligibility.

### **Products:**

- Historic Structures Survey Report for each neighborhood with recommendation of NRHP eligibility.
- Updated District/Neighborhood/Area entry in survey database and printed contact sheets with any new photos.

Table 1
Neighborhoods to be Surveyed in Phase One

SSN	Neighborhood Name	Date Previously Surveyed	Status	Area of Influence
MK2196	University Park	2014	SA	Beatties Ford/Rozelles Ferry
MK3266	Lincoln Heights	2013	SA	Beatties Ford/Rozelles Ferry
MK3325	Biddleville	2014	SA	Beatties Ford/Rozelles Ferry
MK3326	Clanton Park	2014	SA	West Boulevard
MK3327	Scotland Hills (Revolution Park)	2014	SA	West Boulevard
MK3328	West Boulevard (Revolution Park)	2014	SA	West Boulevard
MK3329	Washington Heights	2014	SA	Beatties Ford/Rozelles Ferry
MK3330	Lockwood	2014	SA	Graham Street/North Tryon
MK3331	Barringer Woods	2014	SA	West Boulevard
MK3332	Edgebrook	2014	SA	West Boulevard
MK3333	Rollingwood	2014	SA	West Boulevard
MK3334	Marsh Estates	2014	SA	Freedom Drive/Wilkinson
MK3335	Regal Heights	2014	SA	Freedom Drive/Wilkinson
MK3402	Hidden Valley	2015	SA	Sugar Creek/I-85
MK3415	Hickory Grove	2015	SA	Central/Albemarle
MK3430	University Park North	2014	SA	Beatties Ford/Rozelles Ferry
MK3446	Seversville	2015	SA	Freedom Drive/Wilkinson
MK3447	Enderly Park	2015	SA	Freedom Drive/Wilkinson

SSN: Survey Site Number SA: Surveyed Area

**Between** 

The City of Charlotte Department of Housing and Neighborhood Services

The North Carolina State Historic Preservation Officer For

**United States Department of Housing and Urban Development-funded Grant Programs** 

FY 2025-2026 through FY 2031-2032 Charlotte, Mecklenburg County, North Carolina

Appendix C

Secretary of the Interior's Standards for Rehabilitation

### Secretary of the Interior's Standards for Rehabilitation (36 CFR Part 67)

- 1. A property will be used as it was historically or be given a new use that requires minimal change to its distinctive materials, features, spaces and spatial relationships.
- 2. The historic character of a property will be retained and preserved. The removal of distinctive materials or alteration of features, spaces and spatial relationships that characterize a property will be avoided.
- 3. Each property will be recognized as a physical record of its time, place and use. Changes that create a false sense of historical development, such as adding conjectural features or elements from other historic properties, will not be undertaken.
- 4. Changes to a property that have acquired historic significance in their own right will be retained and preserved.
- 5. Distinctive materials, features, finishes, and construction techniques or examples of craftsmanship that characterize a property will be preserved.
- 6. Deteriorated historic features will be repaired rather than replaced. Where the severity of deterioration requires replacement of a distinctive feature, the new feature will match the old in design, color, texture and, where possible, materials. Replacement of missing features will be substantiated by documentary and physical evidence.
- 7. Chemical or physical treatments, if appropriate, will be undertaken using the gentlest means possible. Treatments that cause damage to historic materials will not be used.
- 8. Archeological resources will be protected and preserved in place. If such resources must be disturbed, mitigation measures will be undertaken.
- 9. New additions, exterior alterations, or related new construction will not destroy historic materials, features, and spatial relationships that characterize the property. The new work will be differentiated from the old and will be compatible with the historic materials, features, size, scale and proportion, and massing to protect the integrity of the property and its environment.
- 10. New additions and adjacent or related new construction will be undertaken in such a manner that, if removed in the future, the essential form and integrity of the historic property and its environment would be unimpaired.